

MMS/DSD/MSE01120

31 July 2020

Company Announcement pursuant to the Listing Rules of the Listing Authority

The following is a Company Announcement issued by MAPFRE Middlesea p.l.c, pursuant to the Listing Rules of the Listing Authority.

Quote

MAPFRE Middlesea p.l.c ('the Company') refers to the Company Announcements dated 16 March 2020 (MMS 314) and 24 March 2020 (MMS 315) wherein the Company had advised of the measures being taken in light of the COVID-19 pandemic including the postponement of the Company's Annual General Meeting.

In view of the developments in the interim period including the legal amendments enacted through L.N. 288 of 2020 the Company is now in a position to advise that the Annual General Meeting (the "AGM") is scheduled to be held on **Tuesday, 27 October 2020**.

In the interest of the health and safety of all concerned, the AGM will be held remotely but will be streamed live.

Shareholders are nonetheless entitled, and indeed encouraged, to participate and vote and may submit their proxy form to the Company through the means indicated hereunder nominating the Chairman as their proxy and indicating their voting preferences. The said proxy form must, however, be submitted no later than 48 hours prior to the AGM.

Shareholders pursuant to the Listing Rules, being a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company, may:

- a) request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be considered at the AGM; and
- b) table draft resolutions for items to be included in the agenda of the AGM.

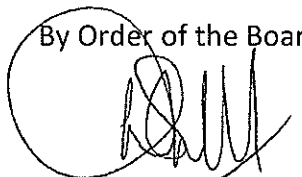
The request to include items on the agenda of the AGM or the draft resolution referred to above should be submitted by hand or by mail to the Company Secretary, in hard copy, at Middle Sea House, The Granaries, Floriana or submitted electronically to daphnes@middlesea.com at least forty six (46) days before the 27 of October 2020, that is,

by the 11 September 2020, and shall be authenticated by the person/s making it. The Company shall not be obliged to entertain any requests by shareholders received after the 11th September 2020.

Shareholders on the Company's register at the Central Securities Depository of the Malta Stock Exchange as at close of business on Friday, 25 September 2020 (the record date), will receive notice of the AGM together with a copy of the Annual Report and Financial Statements for the year ended 31 December 2019. The Audited Financial Statements remain available for viewing on the Company's website (www.middlesea.com) at <https://www.middlesea.com/insurance-mt/about-us/investors/>.

More information regarding the AGM will be communicated to the shareholders in due course.

Unquote

By Order of the Board


Dr. Daphne Sims Dodebier
Company Secretary